

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2019

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	me of Issuer Wise Talent Information Technology Co., Ltd (Incorporated in Cayman Islands with limited liability)					
Date Submitted	6/11/201	19				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 6100	Descrip	otion :	Ordinary S	Shares		
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of precedin	g month	1,000,000,000	0.0001	100,000.00		
Increase/(decrease)		N/A		N/A		
Balance at close of the mont	th	1,000,000,000	0.0001	100,000.00		
(2) Stock code : N/A	Descrip	otion :	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	N/A	N/A	N/A		
Increase/(decrease)		N/A	-	N/A		
Balance at close of the mont	th	N/A	N/A	N/A		

N/A Descript	tion :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
eceding month_	N/A	N/A	N/A
_	N/A		N/A
Balance at close of the month		N/A	N/A
nares			
N/A Descript	tion:	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
eceding month _	N/A	N/A	N/A
-	N/A		N/A
e month _	N/A	N/A	N/A
·			100,000.00
ed Share Capital			
No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares
518,268,717	N/A	N/A	N/A
Nil	N/A	N/A	N/A
518,268,717	N/A	N/A	N/A
	eceding month	No. of preference shares eceding month N/A N/A e month N/A N/A No. of other classes of shares eceding month N/A N/A e month N/A e month N/A N/A N/A e month N/A N/A N/A N/A Postription: No. of other classes of shares eceding month N/A N/A N/A N/A Postription: No. of other classes of shares (1) N/A N/A N/A N/A N/A N/A N/A N/A	No. of preference shares

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Snare Op	uon Schemes (or the issuer)			
Particulars of					No. of new	No. of new shares of
share option					shares of issuer	issuer which may be
scheme					issued during the	issued pursuant
including EGM		Movement du	iring the month		month pursuant	thereto as at close of
approval date (dd/mm/yyyy) and					thereto	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO	Oranioa	2/(0101000	Carroonea			
Share Option						
Scheme						
Exercise Price						
US\$0.0268 -						
US\$2.50	0	0	0	0	0	11,321,079
(/ /)						11,321,079
Ordinary shares						
(Note 1)						
(Note 1)						
2. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$18.3						
(/ /)		•		•		0.450.000
Ordinary shares	0	0	0	0	0	2,450,000
(Note 1)						
3.						
(/ /)						
shares					-	-
(Note 1)						
		Т	otal A. (Ordii		Nil	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	e Issuer which Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants	of nominal	preceding	during the		thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	,	,				
	\					
				· -		- -
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /					
3.						
(/ /)			\			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / /	`				
)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			\	
	,	•				
		Total E		ary shares)		-
				ice shares) other class)		-

Convertibles (i.e. Convertible i	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\					
	- \					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u>, , , , , , , , , , , , , , , , , , , </u>	_ \				
	- =					
	_	`				
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(otal C. (Ordina			_
				ce shares) ther class)		_ \
			(()	mer class)		\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7.		
]	
	1	
	1	
shares (Note 1)	1	
- Grande (Frence 1)		
2.		
2.	1	
	-	
	-	
shares (Note 1)		
3	Ļ	
shares (Note 1)		
]	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	\		Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			Class of shares issuable (Note 1)				
2.	Open offer	At price State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ ×)		
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_ \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\		Class of shares repurchased (Note 1)	-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	13000	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)		\neq		
10	Other	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	(Please specify)	ourioney ——	EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
				F '2			
			Total	s	dinar hares		_ \
			(Prefe	erence s (Other			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").	in Issi	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
Submitted by:	Dai Kahin	
Submitted by	Dai Rebiii	
Title:	Director	
(Director, S	ecretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.